

STATEMENT OF INDEBTEDNESS - CONSOLIDATED
FILED FOR THE _____ - _____ TAX YEAR

Cover Page

Name of Redevelopment Agency _____

Name of Project Area _____

Balances Carried Forward From:		Current	
		Total Outstanding Debt	Principal/Interest Due During Tax Year
	Line		
Fiscal Period - Totals (From Form A, Page 1 Totals)	(1)		
(Optional) Post Fiscal Period – Totals (From Form B, Page 1 Totals)	(2)		
Grand Totals	(3)		
Available Revenues From Calculation of Available Revenues, Line 7	(4)		
Net Requirement	(5)		

Consolidate on this form all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the Agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer: Pursuant to Section 33675(b) of the Health and Safety Code, I hereby certify that the above is a true and accurate Statement of Indebtedness for the above named agency.	_____	
	Name	Title

	Signature	Date

STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS
FILED FOR THE _____ - _____ TAX YEAR

Name of Redevelopment Agency _____
 Name of Project Area _____

For Indebtedness Entered into as of June 30, _____.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A)							
(B)							
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
Sub Total, This Page							
Totals Forward From All Other Pages							
Totals, Fiscal Year Indebtedness							

Purpose of Indebtedness:

(A) _____
 (B) _____
 (C) _____
 (D) _____
 (E) _____

(F) _____
 (G) _____
 (H) _____
 (I) _____
 (J) _____

STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS
FILED FOR THE _____ - _____ TAX YEAR

Form A
Page ____ of ____

Name of Redevelopment Agency _____
Name of Project Area _____

For Indebtedness Entered into as of June 30, _____.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A)							
(B)							
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
(K)							
(L)							
Total, This Page							

Purpose of Indebtedness:

(A) _____
(B) _____
(C) _____
(D) _____
(E) _____
(F) _____

(G) _____
(H) _____
(I) _____
(J) _____
(K) _____
(L) _____

STATEMENT OF INDEBTEDNESS – POST FISCAL YEAR INDEBTEDNESS ONLY
FILED FOR THE _____ - _____ TAX YEAR

Form B
(Optional)

Name of Redevelopment Agency _____

Name of Project Area _____

For Indebtedness Entered into Post June 30, _____, as of _____

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A)							
(B)							
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
(K)							
(L)							
Totals, Post Fiscal Year Indebtedness							

Purpose of Indebtedness:

(A) _____
 (B) _____
 (C) _____
 (D) _____
 (E) _____
 (F) _____

(G) _____
 (H) _____
 (I) _____
 (J) _____
 (K) _____
 (L) _____

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency _____

Name of Project Area _____

Tax Year _____ Reconciliation Dates: From July 1, _____ To June 30, _____.

Debt Identification:		A	B	C	D	E	F	
								Outstanding Debt All Beginning Indebtedness
SOI, page and line:		Brief Description		Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
Prior Yr	Current Yr							
Pg Line	Pg Line							
Pg Line	Pg Line							
Pg Line	Pg Line							
Pg Line	Pg Line							
Pg Line	Pg Line							
Pg Line	Pg Line							
Pg Line	Pg Line							
Pg Line	Pg Line							
TOTAL- THIS PAGE								
TOTALS FORWARD								
GRAND TOTALS								

NOTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Column F must equal the current SOI, Form A Total Outstanding Debt column.

CALCULATION OF AVAILABLE REVENUES

AGENCY NAME _____

PROJECT AREA _____

TAX YEAR _____

RECONCILIATION DATES: JULY 1, _____ TO JUNE 30, _____

Beginning Balance, Available Revenues (See Instructions)	1. _____
Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	2. _____
All other Available Revenues Received (See Instructions)	3. _____
Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1-3) above	4. _____
Sum of Lines 1 through 4	5. _____
Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	6. _____
Available Revenues, End of Year (5 - 6)	7. _____

**FORWARD THIS AMOUNT TO STATEMENT OF
INDEBTEDNESS, COVER PAGE, LINE 4**

NOTES

Tax Increment Revenues:

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefor omitted from Available Revenues at year end.

Item 4. above:

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues."