

Notice to Investigators

Revisions to Investigator Forms Update: January 2023

The Unclaimed Property Division (UPD) is pleased to announce that the Claim for Abandoned Property Form, Standard Investigator Agreement, Standard Investigator Agreement – Estates, and the Investigator Handbook have been updated. The updated forms can be accessed on the State Controller's Office (SCO), Unclaimed Property website located at https://www.sco.ca.gov/upd_form_investigator.html. Revisions to the form have been made pursuant to AB 2280.

To avoid claim processing delays, UPD strongly encourages investigators use the revised forms in lieu of using non-SCO versions.