



**Controller Betty T. Yee**  
**California State Controller's Office**  
**Unclaimed Property Division**

**Standard Investigator Agreement - Estates**

- I.** This agreement is entered into by and between \_\_\_\_\_, hereinafter referred to as "Claimant," and \_\_\_\_\_, hereinafter referred to as "Investigator."
- II.** Investigator, through his/her efforts, has located Claimant, who may be entitled to the assets in the possession of the State Controller of California, 10600 White Rock Road, Suite 141, Rancho Cordova, CA 95670 (Mailing Address: P.O. Box 942850-5873) as described below:
- NAME OF ESTATE: \_\_\_\_\_  
 PROBATE NUMBER: \_\_\_\_\_ COUNTY OF PROBATE: \_\_\_\_\_  
 AMOUNT: \_\_\_\_\_ CONTROLLER'S ACCOUNT NUMBER \_\_\_\_\_
- III.** Investigator and Claimant do hereby agree that in consideration of Investigator's efforts in locating Claimant and assisting in the actual recovery of the above-described assets to which Claimant may be entitled, Claimant assigns to the Investigator \_\_\_\_\_% of the net assets that Claimant in fact recovers. Claimant agrees that the investigator fee will be paid upon payment of the claim.
- IV.** Investigator and Claimant agree that in the event Claimant is not entitled to assets described above and such assets are not recovered, there is no obligation on either party to the other, all expenses being borne by Investigator.

<b>Investigator:</b> _____ <b>Daytime Phone:</b> _____ <b>Investigator License #:</b> _____ <b>Date:</b> _____ <b>Address:</b> _____ <b>Investigator's Signature:</b> _____ <b>Investigator's Social Security Number or Tax Identification Number:</b> _____
<b>Claimant:</b> _____ <b>Daytime Phone:</b> _____ <b>Address:</b> _____ <b>Date:</b> _____ _____ <b>Claimant's Signature:</b> _____ <b>Claimant's Social Security Number or Tax Identification Number:</b> _____
<b>Claimant:</b> _____ <b>Daytime Phone:</b> _____ <b>Address:</b> _____ <b>Date:</b> _____ _____ <b>Claimant's Signature:</b> _____ <b>Claimant's Social Security Number or Tax Identification Number:</b> _____