STATEMENT OF ECONOMIC INTERESTS

AMENDMENT

NAME OF FILER (LAST) Betty
(First) Yee
(Middle) Tong

1. Office, Agency, or Court
Agency Name (Do not use acronyms)
California State Controller's Office
Division, Board, Department, District, if applicable
Executive Office
Your Position
California State Controller

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)
Agency: 
Position: 

2. Jurisdiction of Office (Check at least one box)
☐ State
☐ Multi-County
☐ City of 
☐ Judge or Court Commissioner (Statewide Jurisdiction)
☐ County of 
☐ Other 

3. Type of Statement (Check at least one box)
☐ Annual: The period covered is January 1, 2016, through December 31, 2016.
☐ Leaving Office: Date Left __/__/______
☐ -or- The period covered is __/__/______, through December 31, 2016.
☐ The period covered is __/__/______, through the date of leaving office.
☐ Assuming Office: Date assumed __/__/______
☐ -or-
☐ Candidate: Election year ____________ and office sought, if different than Part 1: 

4. Schedule Summary (must complete) ► Total number of pages including this cover page: 2
Schedules attached
☐ Schedule A-1 - Investments - schedule attached
☐ Schedule A-2 - Investments - schedule attached
☐ Schedule B - Real Property - schedule attached
☐ Schedule C - Income, Loans, & Business Positions - schedule attached
☐ Schedule D - Income - Gifts - schedule attached
☐ Schedule E - Income - Gifts - Travel Payments - schedule attached
☐ Schedule F - None - No reportable interests on any schedule

5. Verification
MAILING ADDRESS
300 Capitol Mall, Suite 1850
Sacramento, CA 95814

DAYTIME TELEPHONE NUMBER
(916) 448-2626

E-MAIL ADDRESS
YeeP@cao.ca.gov

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed May 19, 2017
(Signature) 

File the originally signed statement with your filing official.

FPPC Form 700 (2016/2017)
FPPC Advice Email: advice@fppc.ca.gov
FPPC Toll-Free Helpline: 866/275-3772 www.fppc.ca.gov
SCHEDULE E
Income – Gifts
Travel Payments, Advances, and Reimbursements

- Mark either the gift or income box.
- Mark the “501(c)(3)” box for a travel payment received from a nonprofit 501(c)(3) organization or the “Speech” box if you made a speech or participated in a panel. These payments are not subject to the gift limit, but may result in a disqualifying conflict of interest.
- For gifts of travel, provide the travel destination.

NAME OF SOURCE (Not an Acronym)

c. Republic

ADDRESS (Business Address Acceptable)

100 Blue Prairie

CITY AND STATE

Tulsa, CA 74133

☐ 501 (c)(3) or DESCRIBE BUSINESS ACTIVITY, IF ANY, OF SOURCE

Media and research for public sector

DATE(S) 11/12/16 - 11/14/16 AMT: $43,625

(If gift)

☐ MUST CHECK ONE:Gift ☐ Income

☐ Made a Speech/Participated in a Panel

☐ Other - Provide Description

☐ If Gift, Provide Travel Destination

NAME OF SOURCE (Not an Acronym)

ADDRESS (Business Address Acceptable)

CITY AND STATE

☐ 501 (c)(3) or DESCRIBE BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE(S) ______/_____/____ AMT: $________

(If gift)

☐ MUST CHECK ONE: Gift ☐ Income

☐ Made a Speech/Participated in a Panel

☐ Other - Provide Description

☐ If Gift, Provide Travel Destination

Filer’s Verification

Print Name

Office, Agency or Court

Statement Type ☑ 2016/2017 Annual ☐ Assuming ☐ Leaving

☐ Annual ☐ Candidate

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed

May 19, 2017

Filer’s Signature

Comments:

The $43,625 gift consists of airfare ($43,617), lodging ($5,990), and ground transportation ($125).
STATEMENT OF ECONOMIC INTERESTS

COVER PAGE

NAME OF FILER (LAST) Betty
(FIRST) 17
(MIDDLE) MAR - 1 AM 10:57 Ting

1. Office, Agency, or Court
Agency Name (Do not use acronyms)
California State Controller's office
Division, Board, Department, District, if applicable
Executive office
Your Position California State Controller

Agency: ____________________________ Position: ____________________________

2. Jurisdiction of Office (Check at least one box)

☐ State
☐ Multi-County
☐ City of

☐ Judge or Court Commissioner (Statewide Jurisdiction)
☐ County of
☐ Other

3. Type of Statement (Check at least one box)

☐ Annual: The period covered is January 1, 2016, through December 31, 2016.
- or-
The period covered is __________/________ through December 31, 2016.

☐ Assuming Office: Date assumed __________/________

☐ Leaving Office: Date Left __________/________
☐ The period covered is January 1, 2016, through the date of leaving office.
- or-
The period covered is __________/________, through the date of leaving office.

☐ Candidate: Election year __________ and office sought, if different than Part 1: __________

4. Schedule Summary (must complete) ▶ Total number of pages including this cover page: 7

Schedules attached

☐ Schedule A-1 - Investments - schedule attached
☐ Schedule A-2 - Investments - schedule attached
☐ Schedule B - Real Property - schedule attached
☐ Schedule C - Income, Loans, & Business Positions - schedule attached
☐ Schedule D - Income - Gifts - schedule attached
☐ Schedule E - Income - Gifts - Travel Payments - schedule attached

☐ None - No reportable interests on any schedule

5. Verification

MAILING ADDRESS
200 Capitol Mall, Suite 550
Sacramento, CA 95814

STREET

CITY

STATE

ZIP CODE

DAYTIME TELEPHONE NUMBER (916) 445-3936

E-MAIL ADDRESS Betty.T.Yee@co.ca.gov

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained therein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that

Date Signed January 29, 2017
(month, day, year)

Signature

(Signature of person filing statement with your filing officer)
# SCHEDULE C
**Income, Loans, & Business Positions**
(Other than Gifts and Travel Payments)

## 1. INCOME RECEIVED

<table>
<thead>
<tr>
<th>Name of Source of Income</th>
<th>(\text{Salary} [\checkmark] )</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>(\text{Spouse's or registered domestic partner's income} )</td>
</tr>
<tr>
<td></td>
<td>(\text{Other} [\checkmark] )</td>
</tr>
</tbody>
</table>

### Gross Income Received

- \(\text{Salary} [\checkmark] \) \(\text{Salary} [\checkmark] \) \(\text{Salary} [\checkmark] \)
- \(\text{Spouse's or registered domestic partner's income} \)
- \(\text{Other} [\checkmark] \)

### Consideration for Which Income Was Received

- \(\text{Salary} [\checkmark] \) \(\text{Salary} [\checkmark] \) \(\text{Salary} [\checkmark] \)
- \(\text{Spouse's or registered domestic partner's income} \)
- \(\text{Other} [\checkmark] \)

## 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

### Name of Lender

**ADDRESS (Business Address Acceptable)**

**Business Activity, If Any, Of Lender**

### Highest Balance During Reporting Period

- \(\text{Salary} [\checkmark] \) \(\text{Salary} [\checkmark] \) \(\text{Salary} [\checkmark] \)
- \(\text{Spouse's or registered domestic partner's income} \)
- \(\text{Other} [\checkmark] \)

### Comments

**INTEREST RATE**

**TERM (Months/Years)**

**SECURITY FOR LOAN**

- \(\text{None} [\checkmark] \)
- \(\text{Personal residence} \)
- \(\text{Real Property} [\checkmark] \)
- \(\text{Guarantor} [\checkmark] \)
- \(\text{Other} [\checkmark] \)

**Street address**

**City**

**Comments:**

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FPPC Form 700 (2016/2017) Sch. C
FPPC Advice Email: advice@fppc.ca.gov
FPPC Toll-Free Helpline: 866/275-3772 www.fppc.ca.gov
SCHEDULE D
Income - Gifts

NAME OF SOURCE (Not an Acronym)
Cristina Jose
ADDRESS (Business Address Acceptable)
301 N. Lake Ave., Ste. 220
Pasadena, CA 91101
BUSINESS ACTIVITY, IF ANY, OF SOURCE
Public policy consulting
DATE (mm/dd/yyyy) VALUE DESCRIPTION OF GIFT(S)
1/15/16 $40.00 Food and beverages (non-profit fundraising event)

NAME OF SOURCE (Not an Acronym)
Imprints Communications Group
ADDRESS (Business Address Acceptable)
1025 S. 9th St., Ste. 301
Sacramento, CA 95814
BUSINESS ACTIVITY, IF ANY, OF SOURCE
Public relations
DATE (mm/dd/yyyy) VALUE DESCRIPTION OF GIFT(S)
2/18/16 $20.00 Food and beverages

NAME OF SOURCE (Not an Acronym)
 affliction for Youth Leadership 2016
ADDRESS (Business Address Acceptable)
230 Fresno Ave., #4101
Fresno, CA 93727
BUSINESS ACTIVITY, IF ANY, OF SOURCE
Campaign committee
DATE (mm/dd/yyyy) VALUE DESCRIPTION OF GIFT(S)
1/25/16 $39.99 Flowers

NAME OF SOURCE (Not an Acronym)
Asian Pacific Youth Leadership Project
ADDRESS (Business Address Acceptable)
P.O. Box 23432, Sacramento, CA 95802
BUSINESS ACTIVITY, IF ANY, OF SOURCE
Youth leadership development
DATE (mm/dd/yyyy) VALUE DESCRIPTION OF GIFT(S)
3/2/16 $150.00 Food and beverages

NAME OF SOURCE (Not an Acronym)
Jayavani Komati
ADDRESS (Business Address Acceptable)
1517 Santa Rita, Hilpots, CA 95303
BUSINESS ACTIVITY, IF ANY, OF SOURCE
Community leader/ambassador
DATE (mm/dd/yyyy) VALUE DESCRIPTION OF GIFT(S)
2/9/16 $19.10 Food and beverages

DATE (mm/dd/yyyy) VALUE DESCRIPTION OF GIFT(S)
3/5/16 $150.00 Food and beverages

Comments:

FPPC Form 700 (2016/2017) Sch. D
FPPC Advice Email: advice@fppc.ca.gov
FPPC Toll-Free Helpline: 888/275-3772 www.fppc.ca.gov
### SCHEDULE D
Income – Gifts

<table>
<thead>
<tr>
<th>NAME OF SOURCE (Not an Acronym)</th>
<th>DATE (mm/dd/yy)</th>
<th>VALUE</th>
<th>DESCRIPTION OF GIFT(S)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Climate Resolve</td>
<td>3/10/16</td>
<td>$355.00</td>
<td>Food and beverage</td>
</tr>
<tr>
<td></td>
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<tr>
<td>Sacramento Central Labor Council</td>
<td>3/14/16</td>
<td>$35.00</td>
<td>Food and beverages</td>
</tr>
<tr>
<td></td>
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</tr>
<tr>
<td>HispAria Organized for Political Equality</td>
<td>3/11/16</td>
<td>$20.00</td>
<td>Food and beverages</td>
</tr>
<tr>
<td></td>
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</tr>
<tr>
<td>Honkoway Bay Aquarium</td>
<td>3/15/16</td>
<td>$109.18</td>
<td>Food and beverages</td>
</tr>
<tr>
<td></td>
<td></td>
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</tr>
<tr>
<td>Amalgamized Fed. of State, Ca., and Mun. Employees</td>
<td>3/16/16</td>
<td>$100.00</td>
<td>Food and beverages</td>
</tr>
<tr>
<td></td>
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<td></td>
</tr>
<tr>
<td>Indian American Community Federation</td>
<td>3/20/16</td>
<td>$90.00</td>
<td>Food and beverages</td>
</tr>
</tbody>
</table>

Comments: ________________________________________________________________

FPPC Form 700 (2016/2017) Sch. D  
FPPC Advice Email: advice@fppc.ca.gov  
FPPC Toll-Free Helpline: 866/275-3772  www.fppc.ca.gov
<table>
<thead>
<tr>
<th>NAME OF SOURCE</th>
<th>ADDRESS</th>
<th>BUSINESS ACTIVITY</th>
<th>DATE</th>
<th>VALUE</th>
<th>DESCRIPTION OF GIFT(S)</th>
</tr>
</thead>
<tbody>
<tr>
<td>CA State Council of Laborers</td>
<td>1121 L St., Sacramento, CA 95814</td>
<td>Labor organization</td>
<td>4/14/16</td>
<td>53.40</td>
<td>Food and beverages</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>5/9/16</td>
<td>250.00</td>
<td>Event ticket</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>5/23/16</td>
<td>50.00</td>
<td>Food and beverages</td>
</tr>
<tr>
<td>Orange County Labor Federation</td>
<td>309 N. Rampart St., Orange, CA 92868</td>
<td>Labor organization</td>
<td>5/5/16</td>
<td>205.00</td>
<td>Dinner event ticket</td>
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<tr>
<td></td>
<td></td>
<td></td>
<td>5/14/16</td>
<td>15.00</td>
<td>Food and beverages</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>5/17/16</td>
<td>39.92</td>
<td>Food and beverages</td>
</tr>
<tr>
<td>Los Angeles Alliance for a New Economy</td>
<td>1400 W. Adams Ave., Los Angeles, CA 90057</td>
<td>Advocacy organization</td>
<td>5/13/16</td>
<td>175.00</td>
<td>Event ticket</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>5/17/16</td>
<td>39.92</td>
<td>Food and beverages</td>
</tr>
</tbody>
</table>

Comments:
## SCHEDULE D
Income – Gifts

### NAME OF SOURCE (Not an Acronym)

<table>
<thead>
<tr>
<th>George L. Ng, Co-Owner</th>
<th>Community Organization</th>
</tr>
</thead>
<tbody>
<tr>
<td>310 W. Broadway, Anaheim, CA 92805</td>
<td>Business Address Acceptable</td>
</tr>
<tr>
<td>Faith-based social justice advocacy</td>
<td></td>
</tr>
</tbody>
</table>

#### DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)

- 5/19/16 $30.00 Food and beverages for guest

### NAME OF SOURCE (Not an Acronym)

| Richard Hertzberg, CA State Senator | 
|-------------------------|-------------------------|
| State Capitol, Sacramento, CA 95814 | Business Address Acceptable |
| State Senate | 

#### DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)

- 8/10/16 $35.00 Food and beverages

### NAME OF SOURCE (Not an Acronym)

| Leadership Education for Asian Americans, Inc. | 
|-------------------------|-------------------------|
| 327 E. 3rd St., 4th Floor, Los Angeles, CA 90012 | Business Address Acceptable |
| Leadership development | 

#### DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)

- 7/21/16 $2050.00 Event ticket (food and beverages)

### NAME OF SOURCE (Not an Acronym)

| United Food & Commercial Workers-Western States Council | 
|-------------------------|-------------------------|
| 905-14th St., Oakland, CA 94612 | Business Address Acceptable |
| Labor organization | 

#### DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)

- 9/1/16 $2050.00 (2) Event tickets (food and beverages)

### NAME OF SOURCE (Not an Acronym)

| Alan Parker, Philadelphia City Controller | 
|-------------------------|-------------------------|
| City Hall | Business Address Acceptable |
| Philadelphia City Controller | 

#### DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)

- 7/26/16 $10.00 Food and beverages

### NAME OF SOURCE (Not an Acronym)

| Asian Pacific Legislative Caucus | 
|-------------------------|-------------------------|
| 1020 N Street, 10th Floor, Sacramento, CA 95814 | Business Address Acceptable |
| Legislative caucus | 

#### DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)

- 10/10/16 $2000.00 Food and beverages

---

**Comments:**

FPPC Form 700 (2016/2017) Sch. D
FPPC Advice Email: advice@fppc.ca.gov
FPPC Toll-Free Helpline: 888/275-3772 www.fppc.ca.gov
<table>
<thead>
<tr>
<th>NAME OF SOURCE (Not an Acronym)</th>
<th>NAME OF SOURCE (Not an Acronym)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Naval Postgraduate School</td>
<td>Los Angeles Alliance for New Economy</td>
</tr>
<tr>
<td>BUSINESS ACTIVITY, IF ANY, OF SOURCE</td>
<td>ADDRESS (Business Address Acceptable)</td>
</tr>
<tr>
<td>Act as Advisor</td>
<td>4288 Lucas Ave., Ste. 202, Los Angeles, CA 90017</td>
</tr>
<tr>
<td>VALUE</td>
<td>BUSINESS ACTIVITY, IF ANY, OF SOURCE</td>
</tr>
<tr>
<td>DESCRIPTION OF GIFT(S)</td>
<td>Advocate organization</td>
</tr>
<tr>
<td>DATE (mm/dd/yyyy)</td>
<td>VALUE</td>
</tr>
<tr>
<td>$12/8/16</td>
<td>DESCRIPTION OF GIFT(S)</td>
</tr>
<tr>
<td>$350.00</td>
<td>$1,000</td>
</tr>
</tbody>
</table>

**Notes:**
- I spoke at the April 11th Committee of 100 lunch event in Beverly Hills, but neither my husband nor I dined at the lunch; the reported value of the lunch was $925 per person.
California State Controller Betty T. Yee – Boards and Commissions 2016

Board of Equalization (BOE) – Ex Officio Member
Commission on State Mandates (CSM) – Ex Officio Member
CA Debt & Investment Advisory Commission – Ex Officio Member
CA Debt Limit Allocation Committee (CDLAC) – Ex Officio Member
CA Educational Facilities Authority (CEFA) – Ex Officio Member
CA Health Facilities Financing Authority (CHFFA) – Ex Officio Member
CA State Teachers' Retirement System (CalSTRS) – Ex Officio Member
CA Tax Credit Allocation Committee (TCAC) – Ex Officio Member
Franchise Tax Board (FTB) – Ex Officio Member
Golden State Tobacco Securitization Corporation – Ex Officio Member
CA Industrial Development Financing Advisory Commission (CIDFAC) – Ex Officio Member
CA Pollution Control Financing Authority (CPCFA) – Ex Officio Member
Pooled Money Investment Board (PMIB) – Ex Officio Member
CA Public Employees' Retirement System (CalPERS) – Ex Officio Member
State Lands Commission – Ex Officio Member
State Public Works Board (PWB) – Ex Officio Member
Victim Compensation & Government Claims Board – Ex Officio Member

General Obligation Bond Finance Committees
1986 County Correctional Facility Capital Expenditure Finance Committee – Ex Officio Member
1986 Prison Construction Committee – Ex Officio Member
1988 County Correctional Facility Capital Expenditure and Youth Facility Finance Committee
   – Ex Officio Member
1988 Prison Construction Committee – Ex Officio Member
1990 Prison Construction Committee – Ex Officio Member
Achieving a Better Life Experience (ABLE) Act Board - Ex Officio Member
CA Alternative Energy and Advanced Transportation Finance Authority – Ex Officio Member
CA Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act Finance
   Committee – Ex Officio Member
CA Coastal Commission (even numbered years) – Ex Officio Member
CA Secure Choice Retirement Savings Board (added Oct. 2013) – Ex Officio Member
CA Streamlined Sales Tax Project-Board of Governance – Ex Officio Member
CA Transportation Financing Authority – Ex Officio Member
CA Urban Waterfront Area Restoration Financing Authority – Ex Officer Member
CA Wildlife, Coastal, and Parkland Conservation Program of 1988 Finance Committee – Ex
   Officio Member
Children's Hospital Bond Act Finance Committee – Ex Officio Member
Citizen's Financial Accountability Oversight Committee - Ex Officio Member
Clean Water & Water Reclamation Finance Committee – Ex Officio Member
Clean Water and Water Conservation Finance Committee – Ex Officio Member
Clean Water Finance Committee – Ex Officio Member
Disaster Preparedness and Flood Prevention Bond Finance Committee – Ex Officio Member
Earthquake Safety and Housing Rehabilitation Finance Committee – Ex Officio Member
Earthquake Safety and Public Buildings Rehabilitation Finance Committee – Ex Officio Member
Economic Recovery Financing Committee – Ex Officio Member
First Time Home Buyers Financing Committee – Ex Officio Member
Higher Education Facilities Finance Committee – Ex Officio Member
High-Speed Passenger Train Finance Committee – Ex Officio Member
Highway Safety, Traffic Reduction, Air Quality, and Port Security Committee – Ex Officio Member
Housing Committee – Ex Officio Member
Housing Finance Committee – Ex Officio Member
Lake Tahoe Acquisitions Finance Committee – Ex Officio Member
Ocean Protection Council (even numbered years) – Ex Officio Member
Parklands Program Finance Committee of 1980 – Ex Officio Member
Parklands Program Finance Committee of 1984 – Ex Officio Member
Passenger Rail Finance Committee – Ex Officio Member
Safe Drinking Water, Clean Water, Watershed Protection, and Flood Protection Finance Committee – Ex Officio Member
Safe Drinking Water, Water Quality & Supply, Flood Control, River & Coastal Protection Finance Committee – Ex Officio Member
Safe Neighborhood Parks, Clean Water, Clean Air and Coastal Protection (Villaraigosa-Keeley Act) Finance Committee – Ex Officio Member
Safe, Clean, Reliable Water Supply Finance Committee – Ex Officio Member
Seismic Retrofit Finance Committee - Ex Officio Member
State Park & Recreation Finance Committee – Ex Officio Member
State School Building Finance Committee – Ex Officio Member
Stem Cell Research and Cures Finance Committee – Ex Officio Member
Transportation Improvement Finance Committee – Ex Officio Member
Veterans' Debenture Finance Committee – Ex Officio Member
Veterans' Finance Committee of 1943 – Ex Officio Member
Veterans' Home Finance Committee – Ex Officio Member
Voting Modernization Finance Committee – Ex Officio Member
Water Conservation & Water Quality Finance Committee of 1986 – Ex Officio Member
Water Conservation Finance Committee – Ex Officio Member
Water Quality, Supply, and Infrastructure Improvement Finance Committee – Ex Officio Member
Water Resources Development Finance Committee – Ex Officio Member
Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Finance Committee – Ex Officio Member
Wildlife Habitat Enhancement Program Finance Committee – Ex Officio Member