STATEMENT OF ECONOMIC INTERESTS

COVER PAGE

NAME OF FILER (LAST) | (FIRST) | (MIDDLE)
---------------------|--------|--------
Yee | Betty | Ting

1. Office, Agency, or Court
Agency Name (Do not use acronyms)
Office of California State Controller
Division, Board, Department, District, if applicable
Executive Office
Your Position
State Controller

If filing for multiple positions, list below or on an attachment. (Do not use acronyms)
Agency: ___________________________ Position: ___________________________

2. Jurisdiction of Office (Check at least one box)
☑ State ___________________________
☐ Judge or Court Commissioner (Statewide Jurisdiction) ___________________________
☐ Multi-County ___________________________
☐ County of ___________________________
☐ City of ___________________________
☐ Other ___________________________

3. Type of Statement (Check at least one box)
☒ Annual: The period covered is January 1, 2015, through December 31, 2015.
☐ Leaving Office: Date Left __________/________/__________
☐ The period covered is ________/_______/_______, through December 31, 2015.
☐ The period covered is ________/_______/_______, through the date of leaving office.
☐ Assuming Office: Date assumed ________/_______/_______
☐ Candidate: Election year _______ and office sought, if different than Part 1: __________

4. Schedule Summary (must complete)  ► Total number of pages including this cover page: __________
Schedules attached
☒ Schedule A-1 - Investments – schedule attached
☒ Schedule A-2 - Investments – schedule attached
☐ Schedule B - Real Property – schedule attached
☐ Schedule C - Income, Loans, & Business Positions – schedule attached
☒ Schedule D - Income – Gifts – schedule attached
☒ Schedule E - Income – Gifts – Travel Payments – schedule attached

☐ None - No reportable interests on any schedule

5. Verification
MAILING ADDRESS
(Business or Agency Address Recommended - Public Document)
300 Capitol Mall, Suite 1850
Sacramento, CA 95814

STATEMENT OF ECONOMIC INTERESTS

DAYTIME TELEPHONE NUMBER
(916) 445-3636

EMAIL ADDRESS
Betty.Yee@scc.ca.gov

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that this statement is true and correct.

Date Signed: January 21, 2016
Sign: ___________________________
SCHEDULE C  
Income, Loans, & Business Positions  
(Other than Gifts and Travel Payments)

**1. INCOME RECEIVED**

<table>
<thead>
<tr>
<th>NAME OF SOURCE OF INCOME</th>
<th>ADDRESS (Business Address Acceptable)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Reform Pension Board</td>
<td>355 Lexington Avenue, 19th Fl., New York, NY 10017</td>
</tr>
</tbody>
</table>

BUSINESS ACTIVITY, IF ANY, OF SOURCE  
Pension System

YOUR BUSINESS POSITION  
N/A

GROSS INCOME RECEIVED  
☑ $1,001 - $10,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED  
☑ Spouse’s or registered domestic partner’s income  
☐ Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)

SALE OF  
☐ (Real property, car, boat, etc.)
☐ Loan repayment
☐ Commission or Rental Income, list each source of $10,000 or more  
☐ Other  
☐ Describ

**2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD**

* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender’s regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender’s regular course of business must be disclosed as follows:

<table>
<thead>
<tr>
<th>NAME OF LENDER*</th>
<th>ADDRESS (Business Address Acceptable)</th>
</tr>
</thead>
</table>

BUSINESS ACTIVITY, IF ANY, OF LENDER  

HIGHEST BALANCE DURING REPORTING PERIOD  
☐ $500 - $1,000
☐ $1,001 - $10,000
☐ $10,001 - $100,000
☐ OVER $100,000

INTEREST RATE  
☐ %  
☐ None

TERM (Months/Years)  
☐ None

SECURITY FOR LOAN  
☐ None  
☐ Personal residence

☐ Real Property  
☐ Street address
☐ City
☐ Guarantor  
☐ (Describe)

☐ Other  
☐ (Describe)

Comments:
### Schedule D
**Income – Gifts**

<table>
<thead>
<tr>
<th>Name of Source</th>
<th>Address</th>
<th>Business Activity</th>
<th>Date</th>
<th>Value</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>League of CA Gifts</strong>&lt;br&gt;1401 K Street, Sacramento, CA 95814</td>
<td><strong>Advocacy</strong></td>
<td></td>
<td>1/1/15</td>
<td>$20.00</td>
<td>Food and beverage</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>12/31/15</td>
<td>$30.00</td>
<td>Food and beverage</td>
</tr>
<tr>
<td><strong>Assembly Democratic Caucus</strong>&lt;br&gt;430 - 9th Street, Sacramento, CA 95814</td>
<td><strong>Legislative Caucus</strong></td>
<td></td>
<td>2/3/15</td>
<td>$14.39</td>
<td>Food and beverage</td>
</tr>
<tr>
<td><strong>Asian Pacific Islander American Public Affairs Assoc.</strong>&lt;br&gt;4000 Travel Ford #3, Sacramento, CA 95814</td>
<td><strong>Civic engagement and leadership development</strong></td>
<td></td>
<td>1/15/15</td>
<td>$24.50</td>
<td>Food and beverage</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>5/31/15</td>
<td>$300.00</td>
<td>Dinner tickets</td>
</tr>
<tr>
<td><strong>CA Teacher's Association</strong>&lt;br&gt;1111 11th Street, Sacramento, CA 95814</td>
<td><strong>Labor union</strong></td>
<td></td>
<td>2/27/15</td>
<td>$23.27</td>
<td>Food and beverage</td>
</tr>
<tr>
<td><strong>CA Women Lead</strong>&lt;br&gt;1901 K Street #710, Sacramento, CA 95814</td>
<td><strong>Women's leadership development</strong></td>
<td></td>
<td>1/28/15</td>
<td>$15.00</td>
<td>Food and beverage</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>2/28/15</td>
<td>$20.00</td>
<td>Ceramic bowl</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>3/21/15</td>
<td>$7.00</td>
<td>Food and beverage</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>6/8/15</td>
<td>$35.00</td>
<td>Food and beverage</td>
</tr>
</tbody>
</table>

**Comments:**
## Schedule D
Income - Gifts

<table>
<thead>
<tr>
<th>NAME OF SOURCE (Not an Acronym)</th>
<th>ADDRESS (Business Address Acceptable)</th>
<th>BUSINESS ACTIVITY, IF ANY, OF SOURCE</th>
<th>DATE (mm/dd/yy)</th>
<th>VALUE</th>
<th>DESCRIPTION OF GIFT(S)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Service Employees Int’l Union - local 1080</td>
<td>1315 18th street, Sacramento, CA 95811</td>
<td>Labor union</td>
<td>2/23/15</td>
<td>$35.00</td>
<td>Food and beverage</td>
</tr>
<tr>
<td>Toy Entertainment Group</td>
<td>1950 W. Pico Blvd., Los Angeles, CA 90064</td>
<td>Entertainment production</td>
<td>2/23/15</td>
<td>$49.92</td>
<td>Food and beverage</td>
</tr>
<tr>
<td>Impala Communications Group</td>
<td>1025 - 51st street #310, Sacramento, CA 95814</td>
<td>Public affairs</td>
<td>2/25/15</td>
<td>$39.00</td>
<td>Food and beverage</td>
</tr>
<tr>
<td>Montecito Bay Aquarium Foundation</td>
<td>286 6th century, Montecito, CA 93101</td>
<td>Education and advocacy</td>
<td>3/24/15</td>
<td>$107.96</td>
<td>Food and beverage</td>
</tr>
</tbody>
</table>

Comments: 

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## SCHEDULE D
### Income – Gifts

<table>
<thead>
<tr>
<th>NAME OF SOURCE</th>
<th>ADDRESS</th>
<th>BUSINESS ACTIVITY</th>
<th>DATE</th>
<th>VALUE</th>
<th>DESCRIPTION</th>
</tr>
</thead>
<tbody>
<tr>
<td>City of Hope</td>
<td>500 E. Markland Ave, San Jose, CA 95110</td>
<td>Teaching and research hospital</td>
<td>4/7/15</td>
<td>$41.56</td>
<td>Food and beverage</td>
</tr>
<tr>
<td>CA Electric Transportation Coalition</td>
<td>1015 K Street, #300, Sacramento, CA 95814</td>
<td>Transportation advocacy</td>
<td>5/27/15</td>
<td>$99.99</td>
<td>Food and beverage</td>
</tr>
<tr>
<td>Tony Atkins for State Assembly 2014</td>
<td>400 Tenth St. # 240, San Francisco, CA 94103</td>
<td>Legislator</td>
<td>4/25/15</td>
<td>$3.90</td>
<td>Food and beverage</td>
</tr>
<tr>
<td>L.A. Coalition for the Economy and Jobs</td>
<td>105 S. Western Ave, 9th Fl., Los Angeles, CA 90017</td>
<td>Business advocacy</td>
<td>1/10/15</td>
<td>$30.00</td>
<td>Food and beverage</td>
</tr>
<tr>
<td>Sacramento General Labor Council</td>
<td>2410 El Centro Ave, #111, Sacramento, CA 95833</td>
<td>Labor advocacy</td>
<td>4/13/15</td>
<td>$50.00</td>
<td>Food and beverage</td>
</tr>
<tr>
<td>National Assn. of Labor Business Owners</td>
<td>375 Harbor Blvd #215, Costa Mesa, CA 92626</td>
<td>Business advocacy</td>
<td>1/5/15</td>
<td>$95.00</td>
<td>Food and beverage</td>
</tr>
</tbody>
</table>

Comments: 

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## SCHEDULE D
### Income – Gifts

<table>
<thead>
<tr>
<th>NAME OF SOURCE (Not an Acronym)</th>
<th>ADDRESS (Business Address Acceptable)</th>
<th>BUSINESS ACTIVITY, IF ANY, OF SOURCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Capitol Academy (Asian Pacific Interchange Visi. Center)</td>
<td>6 Holiday Ave, Sacramento, CA 95821</td>
<td>Business Activity, If Any, Of Source</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>DATE (mm/dd/yy)</th>
<th>VALUE</th>
<th>DESCRIPTION OF GIFT(S)</th>
</tr>
</thead>
<tbody>
<tr>
<td>6/23/15</td>
<td>$49.00</td>
<td>Food and beverage</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>NAME OF SOURCE (Not an Acronym)</th>
<th>ADDRESS (Business Address Acceptable)</th>
<th>BUSINESS ACTIVITY, IF ANY, OF SOURCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Willie L. Brown, Jr.</td>
<td>150 Mission Stree, #200, San Francisco, CA 94105</td>
<td>Freelance Columnist</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>DATE (mm/dd/yy)</th>
<th>VALUE</th>
<th>DESCRIPTION OF GIFT(S)</th>
</tr>
</thead>
<tbody>
<tr>
<td>7/7/15</td>
<td>$40.00</td>
<td>Food and beverage</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>NAME OF SOURCE (Not an Acronym)</th>
<th>ADDRESS (Business Address Acceptable)</th>
<th>BUSINESS ACTIVITY, IF ANY, OF SOURCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>San Gabriel Valley Public Affairs Network</td>
<td>400 Riverside Ave, San Dimas, CA 91773</td>
<td>Regional Community Network</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>DATE (mm/dd/yy)</th>
<th>VALUE</th>
<th>DESCRIPTION OF GIFT(S)</th>
</tr>
</thead>
<tbody>
<tr>
<td>6/19/15</td>
<td>$30.00</td>
<td>Food and beverage</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>NAME OF SOURCE (Not an Acronym)</th>
<th>ADDRESS (Business Address Acceptable)</th>
<th>BUSINESS ACTIVITY, IF ANY, OF SOURCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>San Jose/Silicon Valley Chamber Political Action Committee</td>
<td>101 W. Santa Clara Street, San Jose, CA 95113</td>
<td>Political Action</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>DATE (mm/dd/yy)</th>
<th>VALUE</th>
<th>DESCRIPTION OF GIFT(S)</th>
</tr>
</thead>
<tbody>
<tr>
<td>8/17/15</td>
<td>$50.00</td>
<td>Food and beverage</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>NAME OF SOURCE (Not an Acronym)</th>
<th>ADDRESS (Business Address Acceptable)</th>
<th>BUSINESS ACTIVITY, IF ANY, OF SOURCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>George Campaign</td>
<td>119 W. Sunset Blvd, #145, Los Angeles, CA 90065</td>
<td>Online Advocacy</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>DATE (mm/dd/yy)</th>
<th>VALUE</th>
<th>DESCRIPTION OF GIFT(S)</th>
</tr>
</thead>
<tbody>
<tr>
<td>6/30/15</td>
<td>$35.00</td>
<td>Food and beverage</td>
</tr>
</tbody>
</table>

### Comments:

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## SCHEDULE D
### Income – Gifts

<table>
<thead>
<tr>
<th>NAME OF SOURCE (Not an Acronym)</th>
<th>ADDRESS (Business Address Acceptable)</th>
<th>BUSINESS ACTIVITY, IF ANY, OF SOURCE</th>
<th>DATE (mm/dd/yy)</th>
<th>VALUE</th>
<th>DESCRIPTION OF GIFT(S)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Political Leadership</td>
<td></td>
<td></td>
<td>10/17/15</td>
<td>$50.00</td>
<td>Food and beverage</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>12/4/15</td>
<td>$60.00</td>
<td>Food and beverage</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>10/26/15</td>
<td>$190.00</td>
<td>2 dinner tickets</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>12/1/15</td>
<td>$20.00</td>
<td>Food and beverage</td>
</tr>
</tbody>
</table>

**Comments:**

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California State Controller Betty T. Yee – Boards and Commissions 2015

Board of Equalization (BOE) — Ex Officio Member
Commission on State Mandates (CSM) — Ex Officio Member
Debt and Investment Advisory Commission (CDLAC) — Ex Officio Member
Debt Limit Allocation Committee (CDLAC) — Ex Officio Member
Educational Facilities Financing Authority (CEFA) — Ex Officio Member
Franchise Tax Board (FTB) — Chair and Ex Officio Member
Golden State Tobacco Securitization Corporation — Ex Officio Member
Health Facilities Financing Authority (CHFFA) — Ex Officio Member
Industrial Development Financing Advisory Commission (CIDFAC) — Ex Officio Member
Pollution Control Financing Authority (CPCFA) — Ex Officio Member
Pooled Money Investment Board (PMIB) — Ex Officio Member
Public Employees' Retirement System (CalPERS) — Ex Officio Member
State Lands Commission — Chair and Ex Officio Member
State Public Works Board (PWB) — Ex Officio Member
State Teachers' Retirement System (CalSTRS) — Ex Officio Member
Tax Credit Allocation Committee (TCAC) — Ex Officio Member
Victims Compensation & Govt. Claims Board — Ex Officio Member

General Obligation Bond Finance Committees
1986 County Correctional Facilities Capital Expenditure Finance Committee — Ex Officio Member
1988 County Correctional Facilities Capital Expenditure and Youth Facility Finance Committee — Ex Officio Member
California Clean Water, Clean Air, Safe Neighborhood Parks and Coastal Protection Act Finance Committee — Ex Officio Member
California National Guard Finance Committee — Ex Officio Member
California Wildlife, Coastal, and Park Land Conservation Program of 1988 Finance Committee — Ex Officio Member
Clean Water and Water Reclamation Finance Committee — Ex Officio Member
Earthquake Safety and Public Buildings Rehabilitation Finance Committee — Ex Officio Member
Higher Education Facilities Finance Committee — Ex Officio Member
Housing Finance Committee — Ex Officio Member
Lake Tahoe Acquisitions Finance Committee — Ex Officio Member
Parklands Program Finance Committee — Ex Officio Member
Passenger Rail Finance Committee — Ex Officio Member
Safe, Clean, Reliable Water Supply Finance Committee — Ex Officio Member
Safe Drinking Water, Clean Water, Watershed Protection, and Flood Protection Finance Committee — Ex Officio Member
Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection (Villaraigosa-Keeley Act) Finance Committee — Ex Officio Member
Seismic Retrofit Finance Authority — Ex Officio Member
State Park and Recreation Finance Committee — Ex Officio Member
State School Building Finance Committee — Ex Officio Member
The 1986 Prison Construction Committee — Ex Officio Member
The 1988 Prison Construction Committee — Ex Officio Member
The 1990 Prison Construction Committee — Ex Officio Member
Transportation Improvement Finance Committee — Ex Officio Member
Veterans Debenture Finance Committee — Ex Officio Member
Veterans' Finance Committee of 1943 — Ex Officio Member
Veterans' Home Finance Committee — Ex Officio Member
Voting Modernization Finance Committee — Ex Officio Member
Water Conservation Finance Committee — Ex Officio Member
Water Conservation and Water Quality Finance Committee of 1986 — Ex Officio Member
Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Finance Committee — Ex Officio Member
Wildlife Habitat Enhancement Program Finance Committee — Ex Officio Member
Coastal Commission — Ex Officio Member
Housing Bond Credit Committee — Ex Officio Member
National Guard Finance Committee — Ex Officio Member
Urban Waterfront Area Restoration Financing Authority — Ex Officio Member
Water Resources Development Finance Committee — Ex Officio Member
Wildlife, Coastal and Parklands Conservation Program Finance Committee — Ex Officio Member
Clean Water and Conservation Finance Committee — Ex Officio Member
Clean Water and Water Reclamation Finance Committee — Ex Officio Member
1986 County Correctional Facilities Capital Expenditure Finance Committee — Ex Officio Member
1988 County Correctional Facility Capital Expenditure and Youth Facility Finance Committee — Ex Officio Member
Earthquake Safety and Public Buildings Rehabilitation Finance Committee — Ex Officio Member
Multi-State Tax Commission — Ex Officio Member
New Prison Construction Finance Committees of 1986 — Ex Officio Member
New Prison Construction Finance Committee of 1988 — Ex Officio Member
New Prison Construction Finance Committee of 1990 — Ex Officio Member
Park Land Program Finance Committee of 1980 — Ex Officio Member
Park Land Program Finance Committee of 1984 — Ex Officio Member
Veterans Debenture Finance Committee — Ex Officio Member
Streamlined Sales Tax Project — Ex Officio Member
Financial Accountability Oversight Committee — Ex Officio Member